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Press Release

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Notice of Revision to Fiscal 2026 First Half and Full Year Forecasts

YONDOSHI HOLDINGS Inc. (“YONDOSHI HOLDINGS” or “the Company”), at a meeting of its Board of Directors held today, revised its forecasts for the second quarter cumulative (first half) and full year periods of Fiscal 2026, the fiscal year ending February 28, 2027, from those announced on April 10, 2026. Details of the revision are as follows.

1. Revised Consolidated Results Forecast for FYE2/27 2Q Cumulative Period (First Half)
 (March 1, 2026 to August 31, 2026)

Millions of yen, %)

	Net sales	Operating income	Ordinary income	Profit attributable to owners of parent	Net income per share (Yen)
Previous forecast (A)	34,500	1,800	1,950	1,150	53.56
Current forecast (B)	37,500	2,500	2,650	1,500	69.85
Variance (B – A)	3,000	700	700	350	
Percentage change	8.7%	38.9%	35.9%	30.4%	
(Ref.) FYE2/26 1H final	32,474	1,124	1,310	781	36.41

2. Revised Consolidated Results Forecast for FYE2/27 (Full Year)
 (March 1, 2026 to February 28, 2027)

Millions of yen, %)

	Net sales	Operating income	Ordinary income	Profit attributable to owners of parent	Net income per share (Yen)
Previous forecast (A)	72,000	3,600	3,900	2,300	107.11
Current forecast (B)	75,000	4,300	4,600	2,650	123.40
Variance (B – A)	3,000	700	700	350	
Percentage change	4.2%	19.4%	17.9%	15.2%	
(Ref.) FYE2/26 final	69,962	2,802	3,164	1,792	83.46

3. Reason for the Revisions

(1) Revision of Consolidated Results Forecast for FYE2/27 2Q Cumulative Period (First Half)

In the first quarter of FYE2/27, revenue and earnings in the Brand Business significantly exceeded plan. At jewelry SPAs, same-store sales increased as a result of efforts to deepen merchandising (MD) reforms and the implementation of sales channel strategies. RASIN Co., Ltd., owing to the expanded product lineup, also achieved substantial revenue and earnings gains on increases in same-store sales and growth in duty-free sales. Further, in the Apparel Business, despite the revenue gain with earnings decline, results exceeded plan as a result of AS'TY Inc.'s efforts to strengthen collaborations with its main business partners, and age Co., Ltd.'s gains from new store openings and same-store sales growth.

In addition to these first quarter results that exceeded plan, in the second quarter, the Company will also recognize reductions in retirement benefit expenses at AS'TY Inc. due to revisions to its retirement benefit system, and has revised upward its consolidated results forecast for the second quarter cumulative period of FYE2/27.

(2) Revision of Consolidated Results Forecast for FYE2/27 (Full Year)

Based on the consolidated earnings forecast for the second quarter cumulative (first half) period of FYE2/27 and the outlook going forward, the Company has also revised its full-year consolidated earnings forecast as above.

Of note, the Company plans to maintain the annual dividend for FYE2/27 at 85 yen per share.

Note: Earnings forecasts are prepared based on information available at the time of disclosure. Actual results may differ from forecast figures due to various factors. The Company will promptly announce any material matters requiring disclosure should they arise.

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